

# Fundamentals and Implementation of Collaborative Delivery

*Two-Day In-Person Course*  
*Open Enrollment*  
Dallas, Texas

Join WCDA and its sponsors for a two-day education event on the fundamentals and implementation of collaborative delivery projects, based on the *Water and Wastewater Collaborative Delivery Handbook*, 6th edition.

**Who Should Attend?** Public utility leaders; engineers; project managers; procurement professionals; and O&M staff who have an interest in learning the fundamentals and implementation of collaborative delivery projects. This course features a broad overview of collaborative delivery terminology and best practices for identifying, procuring, and delivering projects, followed by a deep dive into the implementation of two-phase delivery methods such as CMAR and progressive design-build. No previous experience necessary. **Attendance at this course is open to all public agency employees, with limited additional space for practitioners.**

## COURSE AGENDA

### DAY 1

*Who We Are:* Introduction to WCDA, Facilitators, and Course Attendees

*Fundamentals Chapter 1:* Is Collaborative Delivery Right for Your Project?

*Fundamentals Chapter 2:* Making Sense of Collaborative Delivery Options

Networking Lunch (12:00–1:00 pm)

*Fundamentals Chapter 3:* Understanding and Allocating Risk

*Fundamentals Chapter 4:* Understanding Collaborative Delivery Contracts

*Fundamentals Chapter 5:* Understanding the Importance of Early O&M Engagement

*Fundamentals Chapters 6 and 7:* Preparing a Project for Collaborative Delivery Success

### DAY 2

*Who We Are:* (Re)Introduction to WCDA, Facilitators, and Course Attendees

*Implementation Chapter 8:* Establishing Tone and Scope for a Successful Project

*Implementation Chapter 9:* Establishing an Open-Book Cost Model (Estimate Format)

Networking Lunch (12:00–1:00 pm)

*Implementation Chapter 9:* Evaluating Early Work Package Proposals

*Implementation Chapter 9:* Assessing Cost and Contingency — Estimating 101 for Owners

*Implementation Chapter 12:* Defining and Implementing Performance Commitments

*Implementation Chapter 10:* Agreeing on the Guaranteed Contract Price Proposal

**Bonus Events!** Day 1 will conclude with a special presentation by DWU to share information about their upcoming collaborative delivery projects. Then please join us for a **hosted happy hour** to follow from 5:30 pm to 7:30 pm at Hampton Social, 1520 Main St., Dallas, TX 75201 (just a short walk from Dallas City Hall). Drinks and appetizers sponsored by Wade Trim and Garney

**REGISTER HERE**



FOR MORE INFORMATION: [Education@WaterCollaborativeDelivery.org](mailto:Education@WaterCollaborativeDelivery.org)

## COURSE DATES, LOCATION, AND COST

**DATE:** Tuesday & Wednesday, October 6 and 7, 2026  
**TIME:** 9:30 am – 4:30 pm (doors open 9:00 am)  
**LOCATION:** Hosted by Dallas Water Utilities at the J. Erik Jonsson Central Library  
1515 Young Street, Dallas, TX 75201  
Free parking on site  
**COST:** Public Owners: Free  
Practitioners: \$250.00/person (for both days)  
**INCLUDES:**

- Lunch and refreshments
- Copy of WCDA's *Water and Wastewater Collaborative Delivery Handbook*, 6th edition, and electronic access to WCDA's PDB and CMAR contract templates

## PRESENTED BY



Water Collaborative Delivery Association

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