

Risk and Contracts for Collaborative Delivery Projects: *A Deep Dive* for Owners

Tampa, Florida

Join the WCDA and the Polsinelli Law Firm for a comprehensive “deep dive” classroom course focused on risk allocation and contract principles for construction management at-risk (CMAR) and design-build projects. Building on the *Water and Wastewater Collaborative Delivery Handbook*, 6th edition, this course is an in-depth survey of industry-standard contract templates, the dynamics of risk allocation and performance accountability, insurance, and bonding.

Who Should Attend? Public utility decision-makers; attorneys; senior project managers and procurement/contracts professionals. *Attendance at a previous WCDA Fundamentals and Implementation session or previous familiarity with collaborative delivery concepts will be helpful, but not required. Attendance at this course is limited to public agency employees and their legal counsel.*

CONTENT OVERVIEW

This is a full-day session that covers detailed risk allocation, performance requirement principles, and forms of contract for collaborative delivery projects, including specific commercial language, sources/content of agreements, and commonly accepted practices for construction management at-risk (CMAR), progressive design-build (PDB), and fixed-price design-build (FPDB) contracts. Facilitated by a legal professional and building on the *Water and Wastewater Collaborative Delivery Handbook*, 6th edition, this deep-dive in-person session covers:

- An overview of common terminology and collaborative delivery practices in the water/wastewater market
- How performance risk allocation and related contractual terms are viewed through a performance-accountability lens for collaborative delivery projects
- What additional contract terms must be included to support effective two-phase, open-book CMAR and PDB contracts with an off-ramp option
- An overview of recent DBIA contract forms changes, the newly available WCDA CMAR contract template, and other widely used sources for collaborative delivery contracts
- Insight into insurance and bonding approaches specific to CMAR and design-build templates and other widely used sources for collaborative delivery contracts

FACILITATORS

Paul V. Franke

Attorney and Shareholder, Polsinelli

Leofwin Clark

WCDA Education Director

Larry Johnson, PE

Past WCDA President

Jim Kerns

*Special Guest Speaker, Insurance and Bonding
Vice President, Risk Management, Parsons*

REGISTER HERE



COURSE DETAILS

DATE: Thursday, November 13, 2025

TIME: 8:30 am – 3:30 pm
(doors open 8:00 am)

LOCATION:

Maureen B. Gauzza Public Library
Community Rooms A & B
11211 Countryway Blvd
Tampa, FL 33626

COST: Public Owners: \$290/person

INCLUDES:

- Lunch and refreshments
- Copy of WCDA's *Water and Wastewater Collaborative Delivery Handbook*, 6th edition, and electronic access to WCDA's PDB and CMAR contract templates

HOSTED BY



**Hillsborough
County Florida**

FOR MORE INFORMATION:

WaterCollaborativeDelivery.org/education-programs

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