

# Fundamentals and Implementation of Collaborative Delivery

*Two-Day In-Person Course • Open Enrollment*

**Sherman WWTP CMAR Project Site  
Sherman, Texas**

Join the WCDA and its sponsors for a two-day session on the fundamentals and implementation of collaborative delivery projects, based on the *Water and Wastewater Collaborative Delivery Handbook*, 6th edition. This session will feature a site tour of the ongoing construction of the Sherman, Texas, WWTP Facility, a CMAR project about one hour north of Dallas.

**Who Should Attend?** Utility leaders; engineers; project managers; legal/contracts and procurement professionals; and O&M staff who have an interest in learning the fundamentals and implementation of collaborative delivery projects, with a focus on CMAR and progressive design-build. No previous experience necessary. Space permitting, practitioners will be welcome, too!

## COURSE AGENDA — Day 1

8:00 am	Doors open
8:30 am–9:00 am	<i>Who We Are: Introduction to the WCDA, Facilitators, and Course Attendees</i>
9:00 am–9:45 am	<i>Fundamentals Chapter 1: Is Collaborative Delivery Right for Your Project?</i>
9:45 am–10:30 am	<i>Fundamentals Chapter 2: Making Sense of Collaborative Delivery Options</i> How Do CMAR, Progressive DB, and Fixed-Price DB Differ?
10:30 am –11:00 am	<i>Short Break</i>
11:00 am –11:45 am	<i>Fundamentals Chapter 3: Understanding and Allocating Risks</i> The Risk Road Map: Understanding the Market's Risk Appetite
11:45 am–1:30 pm	<i>Update on Current Texas Design-Build Legislative Initiative</i> <i>Lunch Presentation followed by tour of Sherman WWTP CMAR Project Site</i>
1:30 pm–2:30 pm	<i>Fundamentals Chapter 4: Understanding Collaborative Delivery Contracts</i> Contractual Concepts Unique to CMAR and Progressive DB
2:30 pm–2:45 pm	<i>Short Break</i>
2:45 pm–3:45 pm	<i>Fundamentals Chapters 6 and 7: Preparing and Supporting a Project for Collaborative Delivery Success</i> (Organizational Readiness)
3:45 pm–4:00 pm	<i>Course Wrap-up, Feedback, Preview of Day 2 Agenda (Social Hour to Follow)</i>

— See Course Agenda for Day 2 on Next Page —

**REGISTER HERE**



## COURSE DATES, LOCATION, AND COST

<b>DATE:</b>	May 20 and 21, 2025
<b>TIME:</b>	8:30 am – 4:00 pm (doors open 8:00 am)
<b>LOCATION:</b>	Sherman, Texas, WWTP site 302 Cliff Hestand Road Sherman, TX 75090
<b>COST:</b>	Public Agency Attendees: Free ( <i>exclusive registration opportunity through May 5, 2025</i> ) Practitioners: \$150/person ( <i>limited seating; registration opens May 6, 2025</i> )
<b>INCLUDES:</b>	<ul style="list-style-type: none"> <li>• Lunch and refreshments, including a site tour on the first day</li> <li>• Copy of WCDA's <i>Water and Wastewater Collaborative Delivery Handbook</i>, 6th edition, and electronic access to WCDA's CMAR and PDB contract templates</li> </ul>

*Nearby hotel, site tour, and Wednesday evening social event information will be provided upon registration.*

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# Fundamentals and Implementation of Collaborative Delivery

Sherman, Texas  
May 20 and 21, 2025

## COURSE AGENDA — Day 2

8:00 am	Doors open
8:30 am–8:45 am	<i>Who We Are: (Re)Introduction to the WCDA, Facilitators, and Course Attendees</i>
8:45 am–9:00 am	<i>Implementation Timeline &amp; Curriculum Overview: Feedback from Previous Day, Review of Implementation Timeline</i>
9:00 am–9:45 am	<i>Implementation Chapter 8: Establishing Tone and Scope for a Successful Project</i>
9:45 am–10:30 am	<i>Implementation Chapter 9: Establishing an Open-Book Cost Model (Estimate Format)</i>
10:30 am–10:45 am	<i>Short Break</i>
10:45 am–11:30 am	<i>Implementation Chapter 9: Evaluating Early Work Package Proposals</i>
11:30 am–12:15 pm	<i>Lunch and Networking Break</i>
12:15 pm–1:00 pm	<i>Implementation Chapter 9: Assessing and Verifying Cost and Contingency</i>
1:00 pm–2:00 pm	<i>Implementation Chapter 10: Agreeing on the Guaranteed Contract Price Proposal</i>
2:00 pm–2:15 pm	<i>Short Break</i>
2:15 pm–3:15 pm	<i>Implementation Chapter 12: Defining Implementing Performance Criteria and Contract Terms</i>
3:15 pm–3:45 pm	<i>Implementation Chapter 10: Transitioning to Construction Preview of Construction Phase Curriculum</i>
3:45 pm–4:00 pm	Course Wrap-up Feedback and Q&A