



# **CUSTOMIZED CLASSROOM TRAINING SESSIONS**

Sample Schedule (Curriculum based on the Water and Wastewater Collaborative Delivery Handbook, 6th edition)

# DAY 1

#### 9:00 AM: Welcome and Learning Objectives

#### 9:30 AM: Chapter 1 -

### Is Collaborative Delivery Right for Your Project?

- Considering the use of collaborative delivery
- An approach to choosing the right delivery model
- Identifying project priorities
- Assessing your design-build "comfort zones"

## 10:30 AM: Chapter 2 -

# **Making Sense of Collaborative Delivery Options**

- Collaborative delivery defined
- Spectrum of collaborative delivery options
- Each delivery method defined
- Summary of key attributes

#### **Interactive Lunch Break**

# 12:30 PM: Chapter 3 – Understanding and Allocating Risks

- Guiding principles of risk
- Risk-related definitions
- Fundamental risk allocation shift to DB
- How risk allocation evolves by delivery model

#### 1:30 PM: Chapter 4 - Understanding Contracts

- Collaborative delivery contract fundamentals
- Collaborative delivery commercial concepts
- Concepts specific to CMAR and Progressive DB

#### 3:30 PM: Daily Wrap-up and Summary

# DAY 2

#### 9:00 AM: Content Review

#### 9:30 AM: Chapter 5 -

#### **Emphasizing the Importance of 0&M Engagement**

- Benefits of early 0&M engagement
- Engaging 0&M during procurement
- Engaging O&M during project delivery
- Performance criteria and acceptance testing
- Training and O&M manuals

#### 10:30 AM: Chapter 6 -

#### **Preparing and Supporting a Project for Procurement**

- Developing a Procurement Implementation Plan
- Defining a procurement strategy
- Conducting market outreach
- Establishing financial requirements
- Coordinating with internal stakeholders
- Establishing the procurement methodology
- Defining best value
- The role of an owner advisor

#### **Interactive Lunch Break**

#### 12:30 PM: Chapter 7 -

#### **Implementing a Best-Value Procurement Process**

- Preparing for a procurement
- Timelines for conducting the procurement process
- WCDA resources to support procurements
- Contents of RFQs and RFPs

1:30 PM: Course Wrap-up and Summary

WCDA'S MISSION: Transform the water industry by advancing successful collaborative delivery methods through education, research, and advocacy

# TO SCHEDULE A CLASSROOM SESSION:

303-641-0550 • P.O. Box 13333, 951 20th Street, Denver, CO 80201

# WCDA 2025 GROUP EDUCATION OPTIONS

# **CUSTOMIZED GROUP SESSION OPTIONS**

# 3 Flexible Options for IN-PERSON CLASSES

Customized pricing by request

## Option 1 (larger class)

Unlimited attendance One or two days

### Option 2 (medium class)

20-person minimum

## **Option 3** (smaller class)

10-person minimum

Includes presession planning, owner-specific semicustomization, and the Water and Wastewater Collaborative Delivery Handbook, 6th edition (PDF and hard copy)

Two Instructors and follow-up support

One Instructor and follow-up support

Meeting facility and refreshments provided by owner or a WCDA member sponsor arranged in advance.

**Option A:** One day, 8 hours total, e.g., 8:30 AM -4:30 PM **Option B:** Two days, 12 hours total, e.g., 9:00 AM -4:00 PM on Day 1 and 9:00 AM -2:00 PM on Day 2

## **VIRTUAL CLASSES**

#### **Option 4**

Customized pricing by request

Unlimited attendance (technology permitting)

Includes presession planning and PDF of the Water and Wastewater Collaborative Delivery Handbook, 6th edition

Two Instructors and follow-up support

12 hours total time within a 30-day window:

**Option A:** Four 3-hour blocks | **Option B:** Three 4-hour blocks

"Excellent program—excellent speakers, well organized, and successfully delivered."

"An excellent experience—it is going to generate a lot of internal discussions on how to get projects done."

#### TO SCHEDULE AN EDUCATION SESSION:

Education@WaterCollaborativeDelivery.org | WaterCollaborativeDelivery.org

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