



# Essentials of Collaborative Delivery Risk Allocation and Contracts

Join the WCDA and Polsinelli Law Firm for a comprehensive classroom course focused on risk allocation and contract principles for CMAR and design-build projects. Building on the recently revised sixth edition of the *Water and Wastewater Collaborative Delivery Handbook*, new material in this offering provides an in-depth survey of industry-standard contract templates, key state-by-state regulations, and the dynamics of risk allocation and performance accountability.

**Who Should Attend?** This course is focused on public sector attorneys and outside counsel who may be supporting public sector entities on drafting and implementing CMAR and design-build contracts. Legal support professionals, senior procurement administrators, project managers, and agency executives will also benefit from this curriculum.

## CONTENT OVERVIEW

This is a full-day session that covers detailed risk allocation and performance requirement principles for collaborative delivery projects, including specific commercial language, sources/content of contracts, and commonly accepted practices for construction management at-risk (CMAR), progressive design-build (PDB), and fixed-price design-build (FPDB) contracts. Building on the sixth edition of the *Water and Wastewater Collaborative Delivery Handbook*, this in-person session is expanded to cover:

- An overview of common terminology and collaborative delivery practices in the water/wastewater market
- How performance risk allocation and related contractual terms are viewed through a performance accountability lens for collaborative delivery projects
- What additional contract terms must be included to support effective two-phase, open-book CMAR and PDB contracts with an off-ramp option
- How specific statutes in key states may affect collaborative delivery plans
- How federal requirements for grants and loan programs apply to the procurement and delivery of collaborative delivery projects
- An overview of recent DBIA contract forms changes, the newly available WCDA CMAR contract template, and other widely used sources for collaborative delivery contracts

## COURSE DETAILS

**DATE:** September 25, 2024

**TIME:** 8:30 am (doors open) to 4:30 pm

**LOCATION:**

**Polsinelli Law Firm**  
Polsinelli Atlanta Office  
Media Center 1006 (10th Floor)  
1201 West Peachtree Street NW  
Atlanta, GA 30309  
*Parking available at the One Atlantic Center parking garage*

**COST:**

**Public Owners: \$600/person**  
**All Others: \$750/person**

*Limited seating available.* Registration includes lunch, an electronic copy of WCDA's new CMAR contract template, and a hard copy of the sixth edition of the *Water and Wastewater Collaborative Delivery Handbook*. Registration also includes complimentary registration for WCDA's "Fundamentals of Collaborative Delivery" course to be held in Marietta, GA, on September 26, 2024.

## FACILITATORS

**Paul V. Franke and Chad Stoker**  
*Attorneys and Shareholders, Polsinelli*

**Mark E. Alpert, PE, FDBIA**  
*WCDA Executive Director*

**Leofwin Clark**  
*WCDA Education Director*

**Jim Kerns**  
*Vice President – Risk Management, Parsons*

**REGISTER FOR SEPT 25 COURSE**



**SUPPORTED BY**



**Register for Sept 26 Fundamentals Course**



**FOR MORE INFORMATION:** [WaterCollaborativeDelivery.org/education-programs](http://WaterCollaborativeDelivery.org/education-programs) | [Education@WaterCollaborativeDelivery.org](mailto:Education@WaterCollaborativeDelivery.org)

**TRAVEL:** [Contact us](#) for information on travel logistics and local hotels.